



Continuing Education for CPAs and CMAs

June 14, 2019
8:30 a.m. to 4 p.m.

St. Ambrose University North Education Center
Professional Development
1950 E 54th St.
Davenport, Iowa 52807

St. Ambrose University is proud to offer a convenient, cost-effective source for accounting professionals to acquire **eight CPE credit hours**. Our courses are created to support both public and private industry CPAs with CPE courses to satisfy continuing education requirements. Our St. Ambrose Accounting faculty have partnered with industry experts to offer interesting and applicable curriculum that will meet your professional needs.

Register today at sau.edu/pd



COLLEGE OF BUSINESS
Professional Development Center

SCHEDULE

Accounting and Auditing Update
8:30-10:10 a.m.

Topics covered will include recent Accounting Standards Updates (ASUs) from FASB for both public and private companies and new auditing standards from both the Auditing Standards Board (ASB) and Public Company Accounting Oversight Board (PCAOB). Implementation challenges associated with adoption, as well as solutions to these challenges, will be highlighted.

State and Local Tax (SALT) Strategic Issues
10:20 a.m. - 12 p.m.

Topics will include the impact of the landmark State of South Dakota v Wayfair decision on State and Local Taxes as well as a review of recent interesting legislative changes and cases in the tri-state area (IA, IL, WI).

Lunch with Tax Update
12:15-1:55 p.m.

Topics will include coverage of the impact Tax Cuts and Jobs Act (TJCA) in 2018, including that on Section 199A of the Internal Revenue Code, the farming industry and not-for-profits. Also, changes under consideration for 2019 will be discussed.

Current Valuation Issues for Accountants
2:05-3:45 p.m.

Topics related to valuation will include pension valuation issues (especially in divorce cases), discounted cash flow versus multiples approaches to business valuation, wrongful death models and fair value requirements in financial reporting.

FOR MORE INFORMATION

Contact Cheryl Riley-Hayles
563-333-5745 | RileyCherylA@sau.edu

\$250 PER PERSON

*price includes light breakfast, boxed lunch,
and afternoon snacks.*

Professional Development Center



COLLEGE OF BUSINESS
Professional Development Center

The Professional Development Center at St. Ambrose University is your one-stop resource for training solutions. From customized trainings, certificate programs, and monthly workshops, the Professional Development Center offers multiple opportunities for you and your organization.

Dr. Michael Cipriano, CPA

Dr. Cipriano teaches various classes at undergraduate and graduate levels at St. Ambrose University in financial and managerial accounting, including auditing. Research focuses on better understanding the information processing behavior by intermediaries in the world of financial reporting – analysts and auditors. Dr. Cipriano's experience in business and/or industry includes Certified Public Accountant, Past Treasurer of Charleston (SC) Friends of the Library, Past Site Coordinator for Volunteer Income Tax Assistance Program, Founder of Hills (IA) Rock N' Read Program.

Education: PhD, University of South Carolina Accounting
MBA, University of Iowa

Dr. Janene Finley, CPA

Dr. Finley teaches individual and entity taxation, accounting information systems, and accounting principles at St. Ambrose University. Her research focuses on the U.S. Tax Court, tax credits and deductions, the FASB Codification, and the Volunteer Income Tax Assistance (VITA) program. She is a registered certified public accountant and an attorney licensed to practice law in Illinois.

Education: LLM, Northwestern University Taxation
PhD, Southern Illinois University Business Administration-Accountancy
JD, Northern Illinois University

Community Presenters

Scott Brawdy

Scott is a tax manager at Honkamp Krueger & Co., P.C. (HK) and leads the firm's state and local tax department (SALT). As tax manager, he is responsible for managing the tax department, including personnel and the compliance process.

Chad Bruntz

Chad is a manager with the Financial Advisory Services practice at RSM, specializing in business valuations, and financial reporting valuations. Chad also has experience in forensic accounting and litigation support. He has experience with broad industry exposure to the middle market and small businesses.

Michael Campana

Mike is the research and development partner for HK, overseeing the strategy for firm-of-the-future issues and people development. Mike has 24 years of experience in public accounting, 5 with a Big 4 firm and 17 in the national office of a Top 5 firm.

Steven Campana

Steve has more than 37 years of experience serving a variety of industries in both the private and public sector including the construction and real estate industry, industrial and wholesale distribution, manufacturing, engineering, and professional service firms. Steve is HK's construction industry segment leader and a member of the firm's business valuation and decision support services teams.

Keith Habel

As a general services partner, Keith advises clients on optimizing their financial and tax strategy. Keith joined HK in 2002, and has a wide variety of experience in audit, tax and accounting allowing him to provide a comprehensive advisory experience to his clients.

Colleen Porter

Colleen has over ten years of experience and works with clients primarily in the for-profit, nonprofit and health care industries at RSM. Colleen is an experienced for-profit auditor and focuses on clients involved in the manufacturing, construction and agriculture industries.

Kerry Smith

Kerry is a general services partner for HK and specializes in providing accounting and tax services and management and operational advisement. Kerry works with closely held for-profit businesses primarily in the construction, manufacturing and wholesale distribution industries.

Jordan Valle

Jordan has worked on engagements in a variety of industries, including manufacturing, construction, government and employee benefit plan industries. His primary duties at RSM include providing financial statement audit, review and compilation services to a variety of private sector entities, with an emphasis working with small to midsized owner-managed businesses.

Lisa Wigington

Lisa has more than 30 years of experience in both public and private accounting, including five years at a Big 4 CPA firm. In addition to overseeing HK's audit team members, she is responsible for planning and reviewing client attestation engagements, presenting financial statements and other reports to clients, and researching new accounting pronouncements and auditing standards.

Casey Winkleblack

As audit manager at HK, Casey is responsible for ensuring the efficiency and accuracy of audit engagements and helps to determine the best practices and procedures for each audit or review. He is responsible for reviewing the associated workpapers and financial statements prior to client delivery for accuracy and completeness, and he presents the completed audit engagements to the client president, board of directors or finance committee.

Register today at sau.edu/pd